

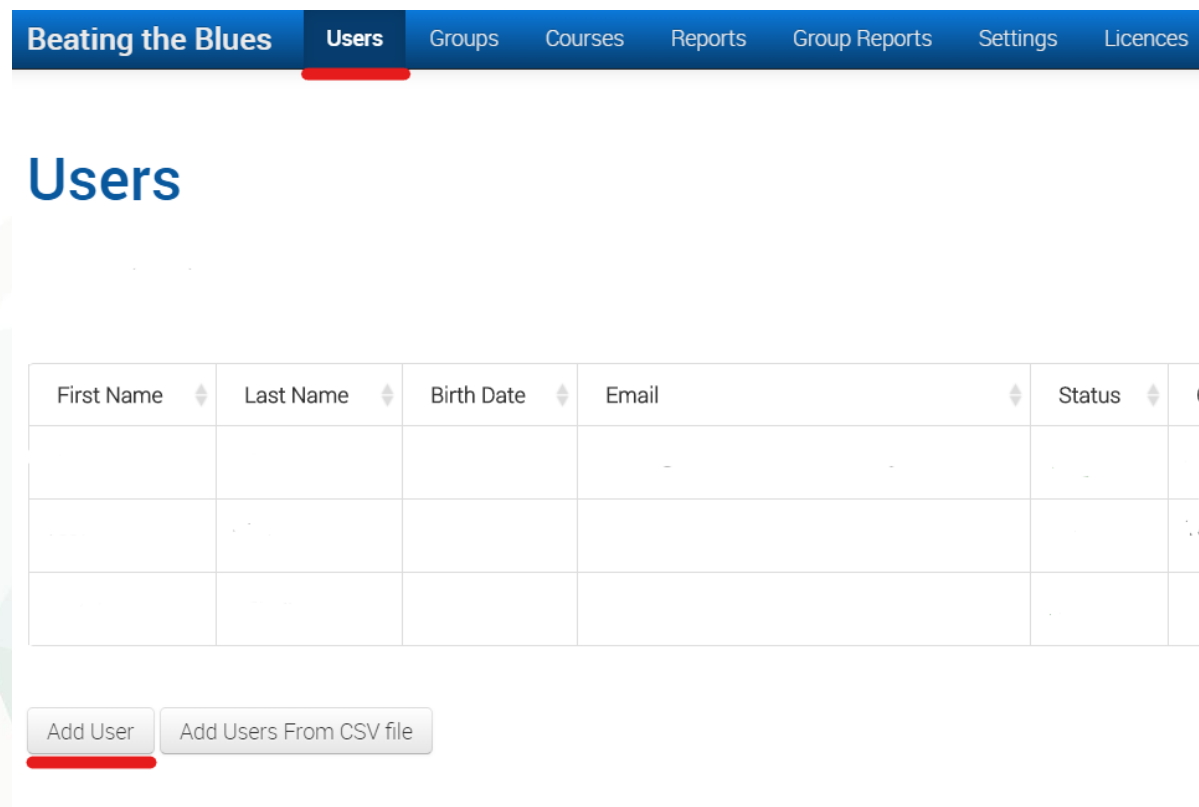
Quick Reference Guide to Registering Patients

To register a new **Patient** complete the following steps;

1. In the home screen, select **Users** on the Primary Toolbar.



2. Click **Add User**. This can be found at the bottom of the page, see screenshot below.



- Enter the Patient's information. **ONLY** the Patient's first name, last name, and email are mandatory. You can choose to add either an **Identification Code** or **Other Identifier**. The Identification Code must be a sequence of letters and/or numbers that is unique to the Patient. The Other Identifier does not have to be unique to the Patient.

Users / Add User

Invitation Code	<input type="text" value="Invitation Code"/>
If not set a random invitation-code will be generated.	
First Name	<input type="text" value="First Name"/>
Last Name	<input type="text" value="Last Name"/>
Email	<input type="text" value="Email"/>
The invitation email will be sent to this email address.	
Date of Birth	<input type="text"/>
Phone Number	<input type="text" value="Phone Number"/>
Identification Code	<input type="text" value="Identification Code"/>
Other Identifier	<input type="text" value="Other Identifier"/>
Default Group	<input type="text" value="Patients"/>

Add User

- Click the drop down menu for **Default Group** and be sure to choose your **Practice Name** from the list, see screenshot below for example.

Default Group	<input type="text" value="Practice (XXX)"/>
---------------	---

- Click **Add User**. An email will be sent to the Patient, welcoming them to Beating the Blues.

6. After you register a Patient you **must** assign them to the Beating the Blues program course. You can do this through a patient's account.
7. Click on the required patient's name and select the **Courses** tab from the Secondary Toolbar, see Screenshot below.



Users / John Smith

Profile Groups Roles Supervisors Monitors **Courses** Reports Notes

No records found

Name	Description
No records found	

Add Courses

Remove Courses

8. Click the **Add Courses** button, see screenshot below.
9. Select the **latest version** of **Beating the Blues**. You may have to click **Next**. Tharik can you redo screen
10. Click the **Add Courses** button again.

